

**ABC-NABET RETIREMENT TRUST PLAN APPLICATION FOR RETIREMENT PAYMENTS**

**FORM A**

Please advise me of the approximate benefit amounts to which I would be entitled under the following options:

\_\_\_\_\_ 75% Joint and Survivor Annuity – spouse as annuitant. Only available if in covered bargaining unit employment on or after December 1, 1999.

\_\_\_\_\_ 50% Joint and Survivor Annuity \*

\_\_\_\_\_ 66 2/3 % Joint and Survivor Annuity \*

\_\_\_\_\_ 100% Joint and Survivor Annuity

\_\_\_\_\_ Life Annuity With 120 Monthly Payments Guaranteed

\_\_\_\_\_ Social Security Level Payment Option

\_\_\_\_\_ Single Life Annuity

\* If a married Participant who was in covered bargaining unit employment on or after December 1, 1999 elects a 50% or 66-2/3% Joint and Survivor Annuity (with proper spousal consent) with the spouse as the contingent annuitant, the benefit payouts will automatically be enhanced to equal the payments that would have been payable under a Qualified Joint and Survivor Annuity. Please see the enclosed Explanation of Forms of Benefit Payment for a description.

Date of birth of spouse (or contingent annuitant) \_\_\_\_\_

Intended retirement date \_\_\_\_\_

Signature \_\_\_\_\_

Print Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: (H) \_\_\_\_\_

(W) \_\_\_\_\_